



DATE: _____

RECORDS REQUEST

Client Name: _____ DOB: _____ Client Number: _____

Agency Requesting Records: _____

Past/Present Therapist and/or Doctor: _____

ROI Attached: ____ yes ____ no

Records Requested

____ Financial Information

____ Screening

____ Integrated Assessment

____ Psychiatric Evaluation

____ Medical Progress Notes

____ Dap/Psychotherapy Notes

____ Medications

____ Discharge Summary

____ Other _____

Records Released

____ Financial Information

____ Screening

____ Integrated Assessment

____ Psychiatric Evaluation

____ Medical Progress Notes

____ Dap/Psychotherapy Notes

____ Medications

____ Discharge Summary

____ Other _____

Approved By: _____

Date: _____